

Use of Proceeds During IEO:

The use of proceeds is based on using quotes and market industry pricing to show how funding and token allocations are derived on the below tables in Phase-1 and 2 as cash disbursements at \$1,564,444 with \$35,556 reserve token value available. We anticipate a total Soft Cap raise to be at \$2 million with \$1.6 million for infrastructure and \$400,000 for campaigns, such as funding the 14-day training and trial period and media advertising services.

Use of Proceeds During Phases I and 2					
Item No.	Description	Token Allocation	Cost	Extend Cost	Total IJJ Tokens
1	ITS IJJ Token Sale Allocation of 33,000,000 ERC20 \$0.05 Each	32,000,000	\$ 0.05	\$1,600,000	
2	IEO Professional Services @ 5% of total Sales (Fee Charges)		5%	\$80,000	1,600,000
Project Funding for Planned Usage				\$1,520,000	
PLANNED USAGE					
		Units Ordered			
1	Technical and Operating Infrastructure				
2	Installation of Technology and Support Center (months Average \$)	6	\$14,280	\$85,680	1,713,600
3	Chassis configured EVS Computer equipment (average Unit Cost)	8	\$17,500	\$140,000	2,800,000
4	Chassis configured Rigs Computer equipment	12	\$6,500	\$78,000	1,560,000
5	Datacenter agreement -20 computers, averaged @ \$1,050 per	12	\$5,250	\$63,000	1,260,000
Total Technology proceed				\$366,680	7,333,600
Software Development					
1	ITS and Payment service Smart Contracts (Smart Contact coding)	1	\$31,500	\$31,500	630,000
2	Smart Contract - software Updates and Revisional Services	12	\$1,655	\$19,860	397,200
3	eCETP Funding and Payment Business Application	1	\$75,000	\$75,000	1,500,000
4	Furniture and Fixtures	1	\$3,000	\$3,000	60,000
5	Communication service -IP internet and phone services	12	\$2,362	\$28,344	566,880
6	Expenditure for compute services (Ethereum/mining services)	12	\$3,500	\$42,000	840,000
7	Enterprise Developer Platform License	1	\$45,000	\$45,000	900,000
Total Software proceeds				\$244,704	4,894,080
Working Capital expenditures - Phase I & 2					
1	Staffing Salaries: - Personel hired in two phase: (Combined Salaries)	12	\$28,030	\$336,360	6,727,192
2	Office Rental - Small office with online remote and mobile networking	12	\$1,600	\$19,200	384,000
3	Professional services: legal	1	\$5,500	\$5,500	110,000
4	Investor and Advisor Bounty Program: Support collaborative place-based impact investing	1	22%	\$352,000	7,040,000
5	Advertising and Promotes 10% of Net Proceeds	Lot 1	10%	\$160,000	3,200,000
Total Working Capital Expenditures				\$873,060	17,461,192
Total Disbursements				\$1,564,444	31,288,872
Working Capital Reserve				2% \$ 35,556	711,128

The fund-raising goal is set at \$1.6 million with an allocation from the Initial Token Supply (ITS) to offer IJJ tokens-priced at 5-cents with allocation of 32,000,000, to submitted for the IEO, we will mint 40 million ERC777 ready and available for the IEO, as required.

Under the On-Demand Order a preset price set at \$50 each. The Buyback mandates the acquisition of 150 IEO ERC-777 cryptographic hashed tokens are required as Retainer Tokens at 15-cents each with a total cost at \$22.62 + processing fees; estimated cost of goods at \$25.

The above On-Demand Order creates 150 Donator Backer Packages (DBP) at \$50 each or \$7,500 in sales to DBs. To create one Buy 1 requires 1 ERC-777 with 150 ERC-223 furnished by IJJ Corp coming from the ITS as Reward account tokens to create distributions and to meet On-Demand. For 272 million ERC-777 will require over several years 4.8 Billion ERC-223 Account receipts.

The following table provides a breakdown of the use of proceeds in Phase-1 and 2 with that will occur in 2-staging periods as shown in the Timeline over the 10-month period from January to October 2020.

The Use of Proceeds do not include proforma financial projection statements, only provides the use of funding raised from the IEO.

ITS Use of Proceeds during Phases 1 and 2												
Item	Description	Phase 1			Phase 2			Check Balance				
		Token Donated	Price	Extend Cost	Token Donated	Token Donated	Price	Extend Cost	Token Donated	Budget P1+P2	Total Tokens	
1	ITS IJJ Token Sale Allocation of 33,000,000 ERC20 \$0.05 Each	10,735,773	\$ 0.05	\$ 536,789	10,735,773	21,264,227	\$ 0.05	\$ 1,063,211	21,264,227	\$1,600,000	32,000,000	
2	IEO Professional Services @ 5% of total Sales (Fee Charges)		5%	\$26,839	536,789		5%	\$53,160.57	1,063,211	\$80,000	1,600,000	
	Project Funding for Planned Usage			\$509,949	10,198,984			\$1,010,051	20,201,016	\$1,520,000	30,400,000	
	PLANNED USAGE											
1	Technical and Operating Infrastructure	Units Orders	Cost	Extend Cost	Token Donated	Units Orders	Price	Extend Cost	Token Donated	Units Orders	Budget P1+P2	Total Tokens
2	Installation of Technology and Support Center (months Average \$)	3	\$ 14,280	\$42,840	856,800	3	\$ 14,280	\$ 42,840	856,800	6	\$ 85,680	1,713,600
3	Chassis configured EVS Computer equipment (average Unit Cost)	3	\$ 17,500	\$52,500	1,050,000	5	\$ 17,500	\$ 87,500	1,750,000	8	\$ 140,000	2,800,000
4	Chassis configured Rigs Computer equipment	0	\$ 6,500			12	\$ 6,500	\$ 78,000	1,560,000	12	\$ 78,000	1,560,000
5	Datacenter agreement -20 computers, averaged @ \$1,050 per cabinets 5 total holding 4 computers Calculated on Monthly and Annual basis	3	\$ 5,250	\$15,750	315,000	9	\$ 5,250	\$ 47,250	945,000	12	\$ 63,000	1,260,000
	Total Technology proceed			\$111,090	2,221,800			\$ 255,590	5,111,800		\$ 366,680	7,333,600
	Software Development											
1	ITS and Payment service Smart Contracts (Smart Contact coding)	1	\$ 31,500	\$31,500	630,000	0	\$ 31,500			1	\$ 31,500	630,000
2	Smart Contract - software Updates and Revisional Services	3	\$ 1,655	\$4,965	99,300	9	\$ 1,655	\$ 14,895	297,900	12	\$ 19,860	397,200
	eCETP Funding and Payment Business Application	1	\$ 75,000	\$75,000	1,500,000	0	\$ 75,000			1	\$ 75,000	1,500,000
3	Furniture and Fixtures	1	\$ 1,050	\$1,050	21,000	1	\$ 1,950	\$ 1,950	39,000	2	\$ 3,000	60,000
4	Communication service -IP internet and phone services	3	\$ 2,362	\$7,086	141,720	9	\$ 2,362	\$ 21,258	425,160	12	\$ 28,344	566,880
5	Expenditure for compute services (Ethereum/mining services)	3	\$ 3,500	\$10,500	210,000	9	\$ 3,500	\$ 31,500	630,000	12	\$ 42,000	840,000
6	Enterprise Developer Platform License	0	\$ 45,000			1	\$ 45,000	\$ 45,000	900,000	1	\$ 45,000	900,000
	Total Software proceeds			\$130,101	2,602,020			\$ 114,603	2,292,060		\$ 244,704	4,894,080
	Working Capital expenditures - Phase 1 & 2											
1	Staffing Salaries - Personnel hired in two phase: (Combined Salaries)	3	\$ 28,030	\$ 84,090	1,681,798	9	\$ 28,030	\$ 252,270	5,045,394	12	\$336,360	6,727,192
2	Office Rental - Small office with online remote and mobile networking	3	\$ 1,600	\$ 4,800	96,000	9	\$ 1,600	\$ 14,400	288,000	12	\$19,200	384,000
3	Professional services: legal	1	\$ 5,500	\$ 5,500	110,000	0				1	\$5,500	110,000
4	Investor and Advisor Bounty Program: Support collaborative place-based impact investing	33%	22%	\$ 118,094	2,361,870	67%	22%	\$ 233,906	4,678,130	1	\$352,000	7,040,000
5	Advertising and Promotes 10% of Net Proceeds	Lot 1	10%	\$ 53,679	1,073,577	Lot 2	10%	\$ 106,321	2,126,423	Lots 1 & 2	\$160,000	3,200,000
	Total Working Capital Expenditures			266,162	5,323,245			\$ 606,897	12,137,947		\$873,060	17,461,192
	Total Disbursements			\$ 534,193	10,683,854			\$ 1,030,251	20,605,018		\$ 1,564,444	31,288,872
	Remaining ITS Raise - Phase -1 and 2			\$2,596	51,919			\$ 32,960	659,209		\$ 35,556	711,128

For more details on the overall operation and the various programs and projects please read our White Paper at:

<https://ijjc.com/wp-content/uploads/2020/03/IJJCorp-White-Paper-IEO-launch-2020-rev2-1.pdf>

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