

Use of Proceeds During IEO:

The Important details on the following line items 1 with 7,4,6, 9, and 10.

- 1.) Includes 4 payments: \$20K for IJJ Corp Transfer Agent (TA) to reactivate its stock transfer services, \$6500 for OTC Market to become current, \$1,000 DTCC registration renewal fees, and \$3,5000 to generate 60 Million ERC-777 Ether tokens.
- 4.) Provides funding for a Point of Sales (POS) for a Hybrid for cryptocurrency/fiat with inventory management integration \$14K to host on Amazon Web Services (free 1 year), requires setup and specified configuration and ongoing support by line 7.
- 6.) Require hiring of temporary staffing with potential full time positions to create online training programs, produce standard procedures for the Alliance to learn how to prepare the and input their resources in eCETP to conduct a fund raising campaign. Plus, the enrollment and strategy for retention and follow-on marketing to capture via promotional material Alliance Partners.
- 9.) The cost to IEO is around \$15K, so the goal is first listing the ERC-777 for \$3,000 out of the \$15K budget on the same Cryptocurrency hosting service, which allows for the IJJ-ERC-777 retainer being traded for IJJ to generate sales. We will use various social media outlets to promote the ERC 777 Training program to create volumes, to create a subscriber base on the IEO platform before allocating funding for the IEO. This approach will provide market present and buyers for the IEO anticipating ODO orders coming from the training program.
- 10.) \$8,988 cost is with IEO/ICO/STO lead industry marketing firm to provide exposure media promotions and news of eCEPT providing training, number of Alliance Partners, State Agents and For-profits enrollment as success stories. It also includes \$1,000 for 3 Press release services to the financial Market

Kickstart - During Phase I Rollout	Units/ Mos.	Budget	Tokens Allocated	% Of
1. Corporate Operating Requirement Funding	1 Lot	\$36,000	720,000	14%
2. eCETP Funding and Payment Business Application	1	\$75,000	1,500,000	29%
3. Office Rental	12	\$4,800	96,000	2%
4. Min-infrastructure - with Cloud Hosting Services	6	\$14,000	280,000	5%
5. Communication service -IP internet and phone services	6	\$3,832	76,640	2%
6. Media and Training Program Developers	3	\$57,870	1,157,400	23%
7. Staging team Software Engineer (1) full()1 part-time.	3	\$33,880	677,600	13%
8. Professional and Legal Corporate Services	1 lot	\$5,500	110,000	2%
9. IEO fee service Charge	1 lot	\$15,000	300,000	6%
10. Advertising and Promotes	1 lot	\$8,988	179,760	4%
Totals for Rollout Budget	0	\$254,870	5,097,400	100%
Bounty Program (depended on IEO)	0	\$520,000	Percentage of Budget	0%
Bounty fund Additional Payout	0	\$509,740	98.03%	50%

The use of proceeds is based on using quotes and market industry pricing to show how funding and token allocations are derived on the below table in Phase-1 and 2 as cash disbursements at \$1,675,584 with \$324,416 reserve token value available. We anticipate a total Soft Cap raise to be at \$2 million with an initial Kickstart raise of \$254,870 to deploy the Preliminary infrastructure as first phase operation, which includes \$57,870 for inhouse staff for the development of Virtual live online donation training and support service with \$324,416, for Alliance Partner campaigns trial earning support, such as funding the 14-day training and trial period and media advertising services.

Use of Proceeds During Phases I and 2					
Item No.	Description	Token Allocation	Cost	Extend Cost	Total IJJ Tokens
1	ITS IJJ Token Sale Allocation of 40,000,000 ERC777 \$0.05 Each	40,000,000	\$ 0.05	\$2,000,000	
2	IEO Professional Services @ 5% of total Sales (Fee Charges)		5%	\$100,000	2,000,000
	Project Funding for Planned Usage			\$1,900,000	2,000,000
	PLANNED USAGE				
		Units Ordered			
1	Technical and Operating Infrastructure				
2	Installation of Technology and Support Center (months Average \$)	6	\$14,280	\$85,680	1,713,600
3	Chassis configured EVS Computer equipment (average Unit Cost)	8	\$17,500	\$140,000	2,800,000
4	Chassis configured Rigs Computer equipment	12	\$6,500	\$78,000	1,560,000
5	Datacenter agreement -20 computers, averaged @ \$1,050 per	12	\$5,250	\$63,000	1,260,000
	Total Technology proceed			\$366,680	7,333,600
	Software Development				
1	ITS and Payment service Smart Contracts (Smart Contact coding)	1	\$31,500	\$31,500	630,000
2	Smart Contract - software Updates and Revisional Services	12	\$1,655	\$19,860	397,200
3	eCETP Funding and Payment Business Application	1	\$75,000	\$75,000	1,500,000
4	Furniture and Fixtures	1	\$3,000	\$3,000	60,000
5	Communication service -IP internet and phone services	12	\$2,362	\$28,344	566,880
6	Expenditure for compute services (Ethereum/mining services)	12	\$3,500	\$42,000	840,000
7	Enterprise Developer Platform License	1	\$45,000	\$45,000	900,000
	Total Software proceeds			\$244,704	4,894,080
	Working Capital expenditures - Phase I & 2				
1	Corporate Operating Requirement Funding	1	\$36,000	\$36,000	720,000
2	Media and Training Program Developers	6	\$ 19,290	\$ 115,740	2,314,800
3	Staffing Salaries: - Personel hired in two phase: (Combined Salaries)	6	\$11,293	\$67,760	1,355,200
4	Office Rental - Small office with online remote and mobile networking	12	\$1,600	\$19,200	384,000
5	Professional services: legal	1	\$5,500	\$5,500	110,000
6	Investor and Advisor Bounty Program: Support collaborative place-based impact investing	1	26%	\$520,000	10,400,000
7	Advertising and Promotes 10% of Net Proceeds	Lot 1	10%	\$200,000	4,000,000
	Total Working Capital Expenditures			\$964,200	19,284,000
	Total Disbursements			\$1,675,584	33,511,680
	Working Capital Reserve		16%	\$ 324,416	6,488,320

The fund-raising goal is set at \$1.675 million with an allocation from the ITS to offer IJJ tokens-priced at \$.05 with allocation of 33.5 million tokens, allocating \$100,000 to fund the IEO, we will mint 40 million ERC-777 ready and available for the IEO, as required.

Under the On-Demand Order a preset price set at \$50 each. The Buyback mandates the acquisition of 150 IEO ERC-777 cryptographic hashed tokens are required as Retainer Tokens at 15-cents each with a total cost at \$22.62 + processing fees; estimated cost of goods at \$25.

The above On-Demand Order creates 150 DBP at \$50 each or \$7,500 in sales as total Donator Package ready for sale using the \$22.5 ODO. To create one Buy 1Retainer Donator Backer Package (DBP's) requires 1 ERC-777 with 150 ERC-223 furnished by IJJ Corp as Account Receipts. One ODO generates 150 DBP;s with 22.5 million ERC-223 Account Receipts.

The following table provides a breakdown of the use of proceeds in Phase-1 and 2 with that will occur in 2-staging periods as shown in the Timeline over the 10-month period from January to October 2021.

The Use of Proceeds do not include proforma financial projection statements, only provides the use of funding raised from the IEO.

ITS Use of Proceeds during Phases 1 and 2												Check Balance	
Item	Description	Phase 1			Phase 2			Token Donated		Budget		Total Tokens	
		Token Donated	Price	Extend Cost	Token Donated	Token Donated	Price	Extend Cost	Token Donated	P1+P2	Total		
1	ITS IJJ Token Sale Allocation of 40,000,000 ERC777 \$0.05 Each	13,000,000	\$ 0.05	\$ 650,000	13,000,000	27,000,000	\$ 0.05	\$ 1,350,000	27,000,000	\$2,000,000	40,000,000		
2	IEO Professional Services @ 5% of total Sales (Fee Charges)		5%	\$32,500	650,000		5%	\$67,500.00	1,350,000	\$100,000	2,000,000		
Project Funding for Planned Usage				\$617,500	12,350,000			\$1,282,500	25,650,000	\$1,900,000	38,000,000		
PLANNED USAGE													
1	Technical and Operating Infrastructure	Units Orders	Cost	Extend Cost	Token Donated	Units Orders	Price	Extend Cost	Token Donated	Units Orders	Budget P1+P2	Total Tokens	
2	Installation of Technology and Support Center (months Average \$)	3	\$ 14,280	\$42,840	856,800	3	\$ 14,280	\$ 42,840	856,800	6	\$ 85,680	1,713,600	
3	Chassis configured EVS Computer equipment (average Unit Cost)	3	\$ 17,500	\$52,500	1,050,000	5	\$ 17,500	\$ 87,500	1,750,000	8	\$ 140,000	2,800,000	
4	Chassis configured Rigs Computer equipment	0	\$ 6,500			12	\$ 6,500	\$ 78,000	1,560,000	12	\$ 78,000	1,560,000	
5	Datacenter agreement -20 computers, averaged @ \$1,050 per cabinets 5 total holding 4 computers Calculated on Monthly and Annual basis	3	\$ 5,250	\$15,750	315,000	9	\$ 5,250	\$ 47,250	945,000	12	\$ 63,000	1,260,000	
Total Technology proceed				\$111,090	2,221,800			\$ 255,590	5,111,800	\$ 366,680	7,333,600		
Software Development													
1	ITS and Payment service Smart Contracts (Smart Contact coding)	1	\$ 31,500	\$31,500	630,000	0	\$ 31,500			1	\$ 31,500	630,000	
2	Smart Contract - software Updates and Revisional Services	3	\$ 1,655	\$4,965	99,300	9	\$ 1,655	\$ 14,895	297,900	12	\$ 19,860	397,200	
	eCETP Funding and Payment Business Application	1	\$ 75,000	\$75,000	1,500,000	0	\$ 75,000			1	\$ 75,000	1,500,000	
3	Furniture and Fixtures	1	\$ 1,050	\$1,050	21,000	1	\$ 1,950	\$ 1,950	39,000	2	\$ 3,000	60,000	
4	Communication service -IP internet and phone services	3	\$ 2,362	\$7,086	141,720	9	\$ 2,362	\$ 21,258	425,160	12	\$ 28,344	566,880	
5	Expenditure for compute services (Ethereum/mining services)	3	\$ 3,500	\$10,500	210,000	9	\$ 3,500	\$ 31,500	630,000	12	\$ 42,000	840,000	
6	Enterprise Developer Platform License	0	\$ 45,000			1	\$ 45,000	\$ 45,000	900,000	1	\$ 45,000	900,000	
Total Software proceeds				\$130,101	2,602,020			\$ 114,603	2,292,060	\$ 244,704	4,894,080		
Working Capital expenditures - Phase 1 & 2													
	Corporate Operating Requirement Funding	1	\$36,000.00	\$36,000	720,000					1	\$36,000	720,000	
	Media and Training Program Developers	3	\$19,290.00	\$57,870	1,157,400	3	19290	57870	1,157,400	6	\$115,740	2,314,800	
1	Staging team Software Engineer (1) full(1) part-time.	3	\$11,293.33	\$33,880	677,600	3	\$ 11,293	\$ 33,880	677,600	6	\$67,760	1,355,200	
2	Office Rental	3	\$1,600.00	\$4,800	96,000	9	\$ 1,600	\$ 14,400	288,000	12	\$19,200	384,000	
3	Professional Legal services	1	\$5,500.00	\$5,500	110,000					1	\$5,500	110,000	
4	Investor and Advisor Bounty Program at a % of Funding Raise	Lot 1	26%	\$169,000	3,380,000	Lot 2	26.00%	\$ 351,000	7,020,000	Lots 1 & 2	\$520,000	10,400,000	
5	Advertising and Promotes 10% of Net Proceeds	Lot 1	1	\$65,000	1,300,000	Lot 2	10%	\$ 135,000	2,700,000	Lots 1 & 2	\$200,000	4,000,000	
Total Working Capital Expenditures				\$372,050	7,441,000			\$ 592,150	11,843,000	\$64,200	19,284,000		
Total Disbursements				\$ 645,741	12,914,820			\$ 1,029,843	20,596,860	\$ 1,675,584	33,511,680		
Remaining ITS Raise - Phase -1 and 2				\$4,259	85,180			\$ 320,157	6,403,140	\$ 324,416	6,488,320		

For more details on the overall operation and the various programs and projects please read our White Paper at:

<https://ijjc.com/wp-content/uploads/2020/03/IJJCorp-White-Paper-IEO-launch-2020.pdf>

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